



CDVCA 2006 ANNUAL CONFERENCE AGENDA

TUESDAY, MARCH 28, CONFERENCE – DAY ONE

- 8:00 – 9:00 am Breakfast & Check-in
- 9:00 – 10:00 am **Opening Plenary – The Next Generation CDVC Fund: What We Have Learned**
- 10:15 – 11:45 am Concurrent Breakouts - Sessions I
Structuring CDVC Funds
The New Markets Tax Credit: How To Make It Work for CDVC
The Art of the Deal
- 12:00 – 1:30 pm **Keynote Speaker: Emil W. Henry, Jr.**
- 1:30 – 3:00 pm Concurrent Breakouts - Session II
Current Trends In Transactional Structure: “Industry Standard” Deal Terms
The Market Opportunity of Underinvested Regions and Sectors
The Third Bottom Line: Financing Environmentally Sustainable Businesses
- 3:15 – 5:15 pm **Case Study**
- 6:30 – 8:30 pm **Evening Reception**

WEDNESDAY, MARCH 29, CONFERENCE – DAY TWO

- 8:30 – 9:00 am Breakfast
- 9:00 – 10:15 am **CDVCA Member Update** (General Session – All are welcome)
- 10:30 – noon Concurrent Breakouts - Session III
Near Equity Investing
Tech Transfer and High Tech Investing
Community Foundations and Other CDVC Catalysts
- 12:00 – 1:30 pm **Lunch - CDVCA Excellence Awards Presentation**
- 1:45 – 3:15 pm Concurrent Breakouts - Sessions IV
The Art of the Exit
What to Do When Your Investment Is in Trouble
- 3:30 – 5:00 pm **Closing Plenary: Investors Panel**